## Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

Entity Information	
Political Subdivision Name*:	Sharyland ISD
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2021
Fiscal Year Start (MM/DD/YYYY)*:	7/1/2020
Fiscal Year End (auto):	6/30/2021
Political Subdivision Website, if applicable:	www.sharylandisd.org
Political Subdivision Telephone*:	956-580-5200
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Jaime Ortega
Contact Title*:	Chief Financial Officer
Contact Phone*:	956-580-5200 ext 1020
Contact Email:	
Physical Address, Line 1*:	1200 N Shary Rd
Physical Address, Line 2:	
City*:	Mission
Zip*:	78572
County*:	Hidalgo
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Texas Comptroller's Annual Local Debt Report

Texas Comptroller's Annual Local Debt Report				
Entity Information (Auto)				
Political Subdivision Name:	Sharyland ISD			
Reporting Fiscal Year:	2021			

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

utstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued	* Principal outsta	anding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation o repayment source	Optional: Comments or additional information po individual debt obligation
L Tax Ref Bds Ser 2012		\$ 7,790,		5,455,000		2/15/2031	Yes	\$ 8,168,921	\$ 8,168,921		- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
L Tax Ref Bds Ser 2013		\$ 3,390,	000 \$	550,000	\$ 566,500	2/15/2022	Yes	\$ 4,172,144	\$ 4,172,144	\$	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
te Tax Notes Ser 2013		\$ 2,285,	000 \$	1,825,000	\$ 2,028,864	2/15/2028	Yes	\$ 2,285,000	\$ 2,285,000	s	Road improvements, Technology, - Buses, Maintenance/Warehouse Vehicles, Turf Replacement	Yes	Aa3	Not Rated	AA	Not Rated			
L Tax Ref Bds Ser 2014		\$ 6,180,		3,980,000		2/15/2030	Yes	\$ 6,594,275			- Refunding	Yes	Aa3	Not Rated		Not Rated			
L Tax Ref Bds Ser 2015		\$ 29,745,	000 \$ 2	24,315,000	\$ 34,784,700	2/15/2036	Yes	\$ 34,155,104		\$	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
L Tax Ref Bds Ser 2017		\$ 8,040,		7,930,000	\$ 11,717,650		Yes	\$ 9,282,969			(0) Refunding Pressbox, Athletic Facilities	Yes	Aa3	Not Rated		Not Rated			
tc Tax Notes Ser 2018		\$ 1,850,		1,635,000		2/15/2033	Yes	\$ 1,850,000			Remodel, Vehicles, SHS remode	Yes	Aa3	Not Rated		Not Rated			
L Tax Ref Bds Ser 2019		\$ 7,465,		7,345,000		2/15/2040	Yes	\$ 7,465,000	\$ 7,465,000		- Refunding	Yes	Aa3	Not Rated		Not Rated			
L Tax Ref Bds Ser 2020		\$ 35,440,	000 \$ 3	35,440,000		2/15/2041	Yes	\$ 40,844,676	\$ 40,844,676	\$	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
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Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Sharyland ISD
Reporting Fiscal Year:	2021

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt					
Total authorized debt obligations:	\$102,185,000				
Total principal of all outstanding debt obligations:	\$88,475,000				
Combined principal and interest required to pay all outstanding debt	\$123,072,866				
obligations on time and in full:	Ψ123,072,000				

Total debt secured by Ad Valorem Taxation (includes combination tax					
and revenue debt obligations)					
Total authorized debt obligations secured by ad valorem taxation:	\$102,185,000				
Total principal of all outstanding debt obligations secured by ad valorem	sy ad valorem \$88,475,000				
taxation:					
Combined principal and interest required to pay all outstanding debt	\$123,072,866				
obligations secured by ad valorem taxation on time and in full:	\$123,072,800				

Per Capita Total Debt secured by Ad Valorem Taxation (required for						
municipalities, counties, and school districts only)						
Population of the political subdivision:	48,994					
Source and year of population data:	National Center for Education Statistics 2021					
Total authorized debt obligations secured by ad valorem taxation expressed	\$2,085.66					
as a per capita amount:	φ2,003.00					
Total principal of outstanding debt obligations secured by ad valorem	\$2,085.66					
taxation as a per capita amount:						
Combined principal and interest required to pay all outstanding debt						
obligations secured by ad valorem taxation on time and in full as a per	\$2,512.00					
capita amount:						

End of Worksheet